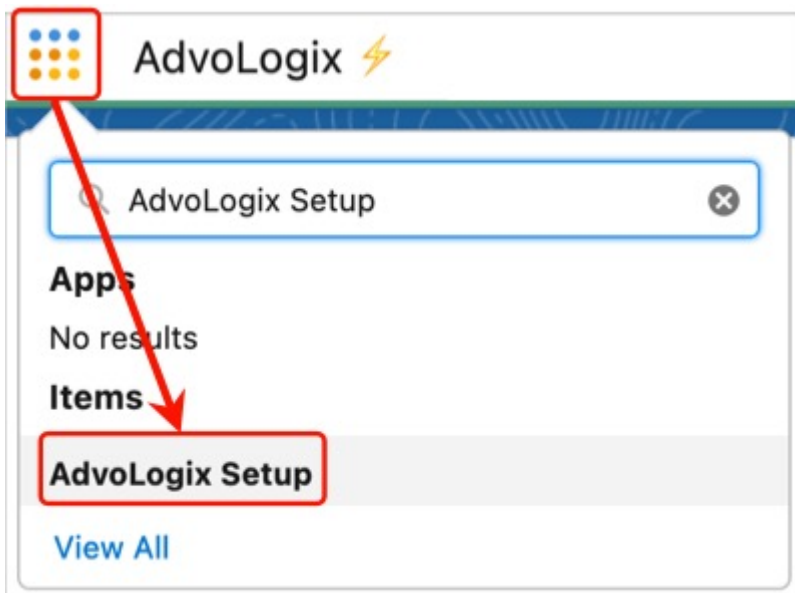


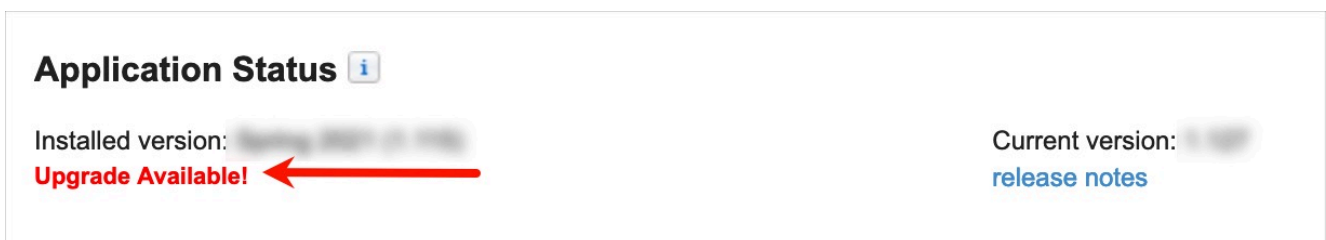
# Upgrade the Matter Management Package

The following instructions will allow your organization to upgrade an existing installation of AdvoLogix. Please refer to the release notes prior to installing an upgrade. This process should be completed by your organization's Administrator. For security purposes your Administrator will be required to log in one or more times during this process.


## Start from AdvoLogix Setup




Navigate to the AppLauncher (or waffle) and type *AdvoLogix Setup* into the search bar. Click on *AdvoLogix Setup* from the list.



The *Application Status* section will indicate if a new version is available. Select **Upgrade Available!** and you will be asked to sign into your org.


 If your org is using version 1.43 (February 2015) or earlier, you will need to contact [support@advologix.com](mailto:support@advologix.com) to upgrade to the latest version.

## Package Installation Detail Confirmation




### Upgrade AdvoLogix Matter Management


By AdvoLogix.com LLC




An earlier version is installed. It can be upgraded while preserving the existing data.  
 Installed: 1.43 (February 2015) New Version: 1.507 (February 2016)

☐


Install for Admins Only

☒


Install for All Users

☐


Install for Specific Profiles...

2

Upgrade


Cancel

App Name	Publisher	Version Name	Version Number
AdvoLogix Matter Management	AdvoLogix.com LLC	1.507	1.5074 <a href="#">Release Notes</a>


[Additional Details](#)
[View Components](#)

Next, you will be presented with the upgrade details and have an opportunity to select which security profiles will have access to AdvoLogix components.

1. You will normally choose **Install for All Users**. Removing access at a later time is easier than adding individuals access after installation.
2. Click the **Upgrade** button to continue with the upgrade.


 *If you don't install for all profiles (or add a profile later), you may need to add AdvoLogix's Apex classes and Visualforce pages to each profile that needs access to AdvoLogix.*

## Package Installation in Progress



### Upgrade AdvoLogix Matter Management

By AdvoLogix.com LLC




**Upgrading and granting access to all users...**

App Name	Publisher	Version Name	Version Number
AdvoLogix Matter Management	AdvoLogix.com LLC	1.127	1.1274 <a href="#">Release Notes</a>


[Additional Details](#)
[View Components](#)

The screen above will display for the next two to three minutes. After that, you will see the screen below. This is completely normal for the size of this package.



### Upgrade AdvoLogix Matter Management

By AdvoLogix.com LLC



**This app is taking a long time to upgrade.**  
You will receive an email after the upgrade has completed.

App Name	Publisher	Version Name	Version Number
AdvoLogix Matter Management	AdvoLogix.com LLC	1.127	1.1274

## Installation Complete

The package will now be submitted for updating in your organization. The upgrade process usually takes just a few minutes. When completed, a confirmation email will

arrive in your email inbox. You can verify the installed version by navigating back to *AdvoLogix Setup* and checking the *Application Status*.